

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:  
FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>  
Debtors.

Chapter 11  
Case No. 24-12480 (JTD)  
(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Mark L. Desgrosseilliers, hereby certify that on November 12, 2024, copies of the (I) *Declaration of Eric Kaup in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving the Procedures for Store Closing Sales, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances; and (III) Granting Related Relief* [Docket No. 162]; and (2) *Declaration of Joseph Malfitano in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC ([•]), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

*to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief* [Docket No. 163] (the “**Declarations**”) were filed via Case Management/Electronic Case Files (“CM/ECF”), which sent notices to all parties receiving notification through CM/ECF. I further certify that, in addition, on the same day, I caused the Declarations to be served on the parties listed on the attached service list *via* electronic and first-class mail.

Dated: November 18, 2024  
Wilmington, Delaware

**CHIPMAN BROWN CICERO & COLE, LLP**

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Counsel for Hilco Merchant Resources, LLC

In re: Franchise Group, Inc., et al.  
Core/2002 Service List  
Case No. 24-12480 (JTD)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	EMAIL
Top 50 Unsecured Creditor	Albany Industries Inc	Attn: Bentley Jones, Chief Revenue Officer	1210 S Indiana Ave #5907		Chicago	IL	60605		bjones@albanyfurniture.com
Top 50 Unsecured Creditor	Alpha Inc	Attn: Jeff Ulrich, Assistant Corporate Controller	322 Main St		Bern	KS	66408		jeffulr@alpha.com
Top 50 Unsecured Creditor	Animal Supply CO Wholesome	Attn: Joe Carras, Vice President of Sales	2403 E Interstate 30		Grand Prairie	TX	75050		joe.carras@animalsupply.com
Top 50 Unsecured Creditor	Arizona Nutritional Supplement	Attn: Harrison Pappas, CEO	210 S Beck Ave.		Chandler		85226		hpappas@aznutritional.com
Top 50 Unsecured Creditor	Assurant Inc.	Attn: Jennifer Clark, Vice President, Account Management - Retail	260 Interstate N Circle SE		Atlanta	GA	30339		jennifer.clark@assurant.com
Counsel to Azalea Joint Venture, LLC, Brixmor Operating Partnership LP, Continental Realty Corporation, Federal Realty OP LP, FR Grossmont, LLC, Prime/FRT Mission Hills, LLC, and ShopOne Centers REIT, Inc.	Ballard Spahr LLP	Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	919 North Market Street	11th Floor	Wilmington	DE	19801		heilman@ballardspahr.com roglen@ballardspahr.com vesperm@ballardspahr.com
Counsel to Drink LMNT, Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		kevin.collins@btlaw.com
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laura Industries Inc., Alisan Trust, Diajeff Trust, Stowans Limited Partnership, Esque LLC, Alisan LLC, and Roseff LLC	Bayard, P.A.	Attn: Ericka F. Johnson	600 N. Market Street, Suite 400		Wilmington	DE	19801		ejohnson@bayardlaw.com
Top 50 Unsecured Creditor	Bede Portfolio Owner LLC	Attn: Heba Elayan, Real Estate Principal	Oak Street Real Estate Capital, LLC	30 North Lasalle Ste 4140	Chicago	IL	60602		Heba.elayan@blueowl.com
Top 50 Unsecured Creditor	BCHQ Owner LLC	Attn: Heba Elayan, Real Estate Principal	Oak Street Real Estate Capital, LLC	30 North Lasalle Ste 4140	Chicago	IL	60602		Heba.elayan@blueowl.com mike.schaelee@blankrome.com stanley.tarr@blankrome.com jordan.williams@blankrome.com
Counsel for Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Blank Rome LLP	Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams	1201 N. Market Street, Suite 800		Wilmington	DE	19801		bk@bpretail.com
Counsel to Brookfield Properties Retail Inc	Brookfield Properties Retail Inc	Attn: Kristen N. Pate	350 N. Orleans Street	Suite 300	Chicago	IL	60654-1607		
Top 50 Unsecured Creditor	Champion Petfoods USA	Attn: Jenn Watt, Credit Associate	1103 - 95 SW Suite 301		Edmonton	AB	T6X 0P8	Canada	jwatt@championpetfoods.com
Counsel to Hilco Merchant Resources, LLC	Chipman Brown Cicerio & Cole, LLP	Attn: Mark L. Desgrosselliers	Hercules Plaza	1313 North Market St, Suite 5400	Wilmington	DE	19801		desgross@chipmanbrown.com
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, and VST Tempe, LLC	Clark Hill PLC	Attn: Audrey L. Hornishner	901 Main Street, Suite 6000		Dallas	TX	75202		ahornisher@clarkhill.com
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, and VST Tempe, LLC	Clark Hill PLC	Attn: Karen M. Grivner	824 N. Market Street, Suite 710		Wilmington	DE	19801		kgrivner@clarkhill.com
Top 50 Unsecured Creditor	Costco Innovate (Logistics)	Attn: Michael Dunne, Manager	1045 Lake Drive		Issaquah	WA	98027		michael.dunne@costco.com
Counsel to Krober Supply Chain US, Inc	Cowles & Thompson, P.C.	Attn: William L. Siegel	901 Main Street, Suite 3900		Dallas	TX	75202		bsiegel@cowlesthompson.com
Top 50 Unsecured Creditor	Coyote Logistics	Attn: John Morel, SVP of Sales	2545 West Diversey Ave		Chicago	IL	60647		John.Morel@Coyote.com
Top 50 Unsecured Creditor	Delta Furniture	Attn: Chris Bray, VP Sales and Marketing	5650 Private Road 8072		West Plains	MO	65775		chris_bray@comcast.net
Top 50 Unsecured Creditor	Department Of The Treasury	Attn: General Inquiries	Internal Revenue Service		Ogden	UT	84201-0009		pcormie@elementsgrp.com
Top 50 Unsecured Creditor	Elements International Group LLC	Attn: Paul Comrie, CEO	2250 Skyline Drive		Mesquite	TX	75149		
Top 50 Unsecured Creditor	Ema Electrolux/Frigidaire	Attn: TJ Stoffer, Sr. VP Sales, North America	10200 David Taylor Drive		Charlotte	NC	28262		tj.stoffer@electrolux.com
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson	320 South Canal Street, Suite 3300		Chicago	IL	60606		mike.gustafson@faegredrinker.com
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson	222 Delaware Avenue, Suite 1410		Wilmington	DE	19801		patrick.jackson@faegredrinker.com
Counsel to Ad Hoc Group of Freedom Lenders	Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan	919 North Market Street	12th Floor	Wilmington	DE	19801		mfarnan@farnanlaw.com
Top 50 Unsecured Creditor	Force Factor Brands LLC	Attn: Daniel Wallace, CEO & Co-Founder	24 School St.	4th Floor	Boston	MA	02108		daniel@forcefactor.com
Debtors	Franchise Group, Inc.	Attn: President or General Counsel							
Top 50 Unsecured Creditor	Google	Attn: Custodian of Records	1600 Amphitheatre Parkway		Mountain View	CA	94043		legal-notices@google.com
Top 50 Unsecured Creditor	Hartz Mountain - Vmx	Attn: Rosemary Disla, Credit and Collections Analyst	14971 Collection Center Drive		Chicago	IL	60693		rdisha@hartz.com
Top 50 Unsecured Creditor	Hill's Pet Nutrition	Attn: Robert Abele, Sr Director - Pet Omni-Channel Leader	6180 Sprint Parkway		Overland Park	KS	66211		Robert_abele@colpal.com
Counsel to Alter Domus (US) LLC	Holland & Knight LLP	Attn: Phillip W. Nelson	150 N. Riverside Plaza, Suite 2700		Chicago	IL	60606		philip.nelson@hklaw.com
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation	1111 Constitution Ave., NW		Washington	DC	20224		
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346		
Top 50 Unsecured Creditor	Kith Furniture	Attn: Darin Wright, CFO	7155 State Highway 13		Haleyville	AL	35565		dwright@kithfurniture.com
Top 50 Unsecured Creditor	Kong Company	Attn: Ellen Craig, Sales Director	16191 Table Mountain Parkway		Golden	CO	80403		ellen.craig@kongcompany.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Herb Baer	1 World Trade Center	31st Floor	New York	NY	10007		serviceqa@ra.kroll.com
Counsel to Oxford Valley Road Associates, L.P.	Kurtzman Steady LLC	Attn: Jeffrey Kurtzman	101 N. Washington Avenue	Suite 4A	Margate	NJ	08402		kurtzman@kurtzmansteady.com
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Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers	919 Market Street Suite 1800	P.O. Box 2087	Wilmington	DE	19801		mcguire@lrclaw.com erogers@lrclaw.com
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Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Ksanes, Andrew Sorkin	1271 Avenue of the Americas		New York	NY	10020		
Counsel to Bexar County, City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker	112 E. Pecan Street, Suite 2200		San Antonio	TX	78205		sanantonio.bankruptcy@lgb.com
Counsel to Dallas County	Linebarger Goggan Blair & Sampson, LLP	Attn: John K. Turner	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207		dallas.bankruptcy@lgb.com
Counsel to Hopkins County, Kaufman County, Sulphur Springs ISD, Rockwall CAD, Tarrant CAD, Navarro County, Smith County, Ellis County, City of Sulphur Springs, Wise County, The Green CAD, Waco County, Gregg County, Prosper ISD, Town of Prospect, City of Carrollton, Northwest ISD, City of Allen, City of Wylie, Lewisville ISD, Allen ISD, City of Frisco, Irving ISD, Parker CAD	Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	3500 Maple Avenue	Suite 800	Dallas	TX	75219		dallas.bankruptcy@lgb.com
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Top 50 Unsecured Creditor	Living Style (Singapore) Pte. Limited	Attn: Henry Chan, CEO	3 Kallang Junction #05-02		Singapore		339265	Singapore	henrychan@livingsstyle.com
Top 50 Unsecured Creditor	Lowes Companies Inc	Attn: Brie Lieto, Director, Supply Chain	1000 Lowe's Blvd		Mooresville	NC	28117		brie.lieto@lowes.com
Top 50 Unsecured Creditor	Mars Petcare	Attn: Cullen Mahan , Customer Development Team Lead	2013 Ovation Parkway		Franklin	TN	37067		cullen.mahan@effem.com
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons	700 Jeffrey Way, Suite 100		Round Rock	TX	78665		jparsons@mvbalaw.com

In re: Franchise Group, Inc., et al.  
Core/2002 Service List  
Case No. 24-12480 (JTD)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	EMAIL
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons	P.O. Box 1269		Round Rock	TX	78680-1269		jparsons@mvbalaw.com
Counsel to New Westgate Mall LLC	Mirick, O'Connell, DeMalie & Lougee, LLP	Attn: Joseph H. Baldiga, Shannon L. Colbert	1800 West Park Dr., Suite 400		Westborough	MA	01581		jbaliga@mirkocollm.com
Counsel to Kimoce Realty Corporation, 2205 Federal Investors, LLC	Monzack Mersky and Browder, P.A.	Attn: Rachel B. Mersky	1201 N. Orange Street, Suite 400		Wilmington	DE	19801		rmersky@monlaw.com
Top 50 Unsecured Creditor	Muebles Briss S.A. De C.V.(Marby)	Attn: Luis Sanchez, General Manager	Cam. Santa ana tepetilan 1112, col. paseos del briñío zapopan jalisco, Mexico		Zapopan	JAL	45236	Mexico	luis@southsourcing.com.mx
Top 50 Unsecured Creditor	National Retail Properties, LP	Attn: David G. Byrnes, Jr., Assistant General Counsel	450 S Orange Avenue, Suite 900		Orlando	FL	32801		david.byrnes@nnreit.com
Top 50 Unsecured Creditor	Natural Balance Pet Foods Inc	Attn: Darcy Hagan	3101 Stephen F Austin Dr		Brownwood	TX	76801		darcy.hagan@ethospetbrands.com
Top 50 Unsecured Creditor	Nature's Way Brands, LLC	Attn: Erin Bovard	825 Challenger Drive		Green Bay	WI	54311		erin.bovard@naturesway.com
Top 50 Unsecured Creditor	Nestle Purina Petcare Company	Attn: Grant Wabnitz, Director, Market Activation	1 Checkerboard Square		St. Louis	MO	63164		grant.wabnitz@purina.nestle.com
Top 50 Unsecured Creditor	Newfoundland And Labrador Inc	Attn: Brian Casstout, Consultant	145 Aberdeen Ave, Unit 1		St. John's	NL	A1A5N6	Canada	brian@nutraholding.com
Top 50 Unsecured Creditor	Nutraceutical	Attn: Brian Slobodow, CEO	1400 Kearns Blvd		Park City	UT	84060		bslobodow@betterbeing.com
United States Trustee for the District of Delaware	Office of the United States Trustee for the District of Delaware	Attn: Timothy J. Fox, Esq	844 King Street, Suite 2207	Lockbox 35	Wilmington	DE	19801		timothy.fox@usdoj.gov
Top 50 Unsecured Creditor	Open Farm Inc	Attn: Amy Horton, Chief Sales Officer	559 College St., Suite 400		Toronto	ON	M6G 1A9	Canada	amy@openfarm.com
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Jayne Goldstein, Jeremy Evans, Isaac Sasson, Daniel Fliman	200 Park Avenue		New York	NY	10166		jaynegoldstein@paulhastings.com
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Nicholas A. Bassett	2050 M Street NW		Washington	DC	20036		nicholasbassett@paulhastings.com
Peak Living, Inc.	Peak Living, Inc.	Attn: Chad Cunningham , CEO Owner	604 Pontotoc Co Ind Park Road		Eru	MS	38841		chadcunningham03@gmail.com
Counsel to Brownsville Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Hiram Gutierrez	P.O. Box 2916		McAllen	TX	78502		edinburgbankruptcy@pbfc.com
Counsel to Lubbock Central Appraisal District Midland County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Laura J. Monroe	PO Box 817		Lubbock	TX	79408		lmbk@pbfc.com
Counsel to Kerrville Independent School District, Copperas Cove Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Sergio E. Garcia	3301 Northland Drive	Suite 505	Austin	TX	78731		sgarcia@pbfc.com
Top 50 Unsecured Creditor	Phillips Feed And Pet Supply	Attn: Mark Patterson, Vice President Area Sales, Central	3747 Hecktown Road		Easton	PA	18045		mark.patterson@phillipspet.com
Top 50 Unsecured Creditor	Planitretail LLC	Attn: Matthew Spahn, Founder & CEO	35 Holcomb Hill Road		West Granby	CT	3003599		matt.spahn@planitretail.net
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Potter Anderson & Corroon LLP	Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik	1313 N. Market Street	6th Floor	Wilmington	DE	19801		jryan@potteranderson.com
Top 50 Unsecured Creditor	Premier Nutrition Company, LLC	Attn: Karen Job, SVP	1222 67th Street 210		Emeryville	CA	94608		bhaywood@potteranderson.com
Top 50 Unsecured Creditor	Print Comm	Attn: Kevin Naughton, President	3040 S Dye Rd		Flint	MI	48473		karren.job@bellringbrands.com
Counsel to Whirlpool Corporation	Quarles & Brady LLP	Attn: L. Kate Mason	411 E. Wisconsin Avenue	Suite 2400	Milwaukee	WI	53202		naughton@printcomm.com
Top 50 Unsecured Creditor	Radio Systems Corporation	Attn: Rhonda Witt	10427 PetSafe Way		Knoxville	TN	37932		Katie.Mason@quarles.com
Top 50 Unsecured Creditor	Redcon 1	Attn: Aaron Singerman, CEO	701 Park of Commerce	100	Boca Raton	FL	33487		rwitt@petsafe.net
Counsel to B. Riley Principal Investments, LLC and its affiliates	Richards Layton & Finger PA	Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger	One Rodney Square		Wilmington	DE	19801		aaron@redcon1.com
Counsel to Hilo Merchant Resources, LLC	Riemer & Braunstein LLP	Attn: Steven Fox	Times Square Tower Suite 2506	Seven Times Square	New York	NY	10036		sfox@reimerlaw.com
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Sunnerville Station LLC, and Phillips Edison & Company	Saul Ewing LLP	Attn: Monique B. DiSabatino	1201 North Market Street, Suite 2300	P.O. Box 1266	Wilmington	DE	19899		monique.disabatino@saul.com
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Sunnerville Station LLC, and Phillips Edison & Company	Saul Ewing LLP	Attn: Turner N. Falk	Centre Square West	1500 Market Street, 38th Floor	Philadelphia	PA	19102		turner.falk@saul.com
Securities and Exchange Commission	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022		bankruptcy.notice@sec.gov
Securities and Exchange Commission	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	One Penn Center	1617 JFK Blvd, Suite 520	Philadelphia	PA	19103		nyrobankruptcy@sec.gov
Counsel to the DIP Agent, Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004		seckbankruptcy@sec.gov
Counsel to Sayville Plaza Development, LLC	Shipman & Goodwin LLP	Attn: Eric S. Goldstein	One Constitution Plaza		Hartford	CT	06103-1919		bateman@sekwis.com
Counsel to ShopCore Properties and its related entities	ShopCore Properties	Attn: William F. McDonald III	10920 Via Frontera, Suite 220		San Diego	CA	92127		patel@sekwis.com
Counsel to Simon Property Group, Inc. and its related entities	Simon Property Group, Inc.	Attn: Ronald M. Tucker	225 West Washington Street		Indianapolis	IN	46204		danmaberge@sekwis.com
Counsel to Paoli Shopping Center Limited Partnership, Phase II	Sirfin Lesser & Benson, P.C.	Attn: Dana S. Plon	123 South Broad Street, Suite 2100		Philadelphia	PA	19109		ashamed@sekwis.com
Top 50 Unsecured Creditor	Solstice Sleep Company	Attn: Dennis Straily, President/CEO	3720 West Broad St		Columbus	OH	43228		bateman@sekwis.com
Top 50 Unsecured Creditor	Standard Furniture Mfg Co Inc	Attn: Lucas Hall, EVP	PO Box 933715		Atlanta	GA	31193-3715		dstraily@solticesleep.com
Counsel to Peoria Rental Properties, LLC	Stark & Stark, P.C.	Attn: Joseph H. Lemkin	PO Box 5315		Princeton	NJ	08543		lucas.hall@sfmco.com
Top 50 Unsecured Creditor	Stella and Chewys LLC	Attn: Noelle Wolter, Director Of Accounting And Treasury	111 W. Oakley Parkway		Oak Creek	WI	53154		jlemkin@stark-stark.com
Counsel to Whirlpool Corporation	Sullivan Hazelton Allison LLC	Attn: William A. Hazelton	919 N. Market Street	Suite 420	Wilmington	DE	19801		wazwolter@stellaandchewys.com
									whazwolter@sha-llc.com

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DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	EMAIL
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diaeuff Trust, Stowsan Limited Partnership, Esse LLC, Alisan LLC, and Roseff LLC	Tayman Lane Chaverri LLP	Attn: Jeffrey Rhodes	2001 L Street, NW, Suite 500		Washington	DC	20036		jrhodes@tclawfirm.com
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Counsel to LU Candlers Station Holdings, LLC	Thompson Hine LLP	Attn: Louis F Solmine	312 Walnut Street	Suite 2000	Cincinnati	OH	45202-4029		Louis.Solmine@ThompsonHine.com
Top 50 Unsecured Creditor	Titanic Furniture	Attn: Oday Abo, CEO	7400 S Loomis Blvd		Suwanee	GA	30024		oday@titanicfurniture.com
Top 50 Unsecured Creditor	Transform Holdco LLC (3PI)	Attn: Norman Krause	3333 Beverly Road	Office: B5-178B	Hoffman Estates	IL	60179		Norman.Krause@transformco.com
Counsel to The J. M. Smucker Company	Tydings & Rosenberg LLP	Attn: Stephen B. Gerald	200 Continental Drive, Suite 401		Newark	DE	19713		sgerald@tydings.com
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Attn: David C. Weiss & Ellen Slights	U.S. Attorney's Office	1313 N Market Street, Suite 400	Wilmington	DE	19801		
Securities and Exchange Commission	U.S. Securities and Exchange Commission - Headquarters	Secretary of the Treasury	100 F. Street NE		Washington	DC	20549		securities@sec.gov
Top 50 Unsecured Creditor	Uber Freight US LLC	Attn: Steve Moore, Head of TM Operations	433 W Van Buren St		Chicago		60607		steve.moore@uberfreight.com
Top 50 Unsecured Creditor	UPS Ocean Freight	Attn: Steve McMichael, VP, UPS Ocean	28013 Network Place		Chicago	IL	60673-1280		Ssmcmichael@ups.com
Top 50 Unsecured Creditor	Vitamin Well USA LLC	Attn: Brian Kuz, Chief Sales Officer	3865 Grand View Blvd		Los Angeles	CA	90066		brian.kuz@vitaminwell.com
Top 50 Unsecured Creditor	Wellness Pet LLC	Attn: Rebecca Dow, Corporate Controller	77 S Bedford St		Burlington	MA	01803		bdow@wellnesspet.com
Top 50 Unsecured Creditor	Weruva International Inc	Attn: Robert Holt, Director of Finance	17 Mercer Road		Natick	MA	01760		ar@Weruva.com
Top 50 Unsecured Creditor	Whirlpool	Attn: Dave Whitehead, VP & GM National Account Sales and Marketing	600 West Main Street		Benton Harbor	MI	49022		david_m_whitehead@whirlpool.com
Counsel to the Second Lien Secured Parties; HoldCo Lenders	White & Case LLP	Attn: Bojan Guzina	111 S. Wacker Dr., Suite 5100		Chicago	IL	60606		bojan.guzina@whitecase.com
Counsel to Ad Hoc Group of Freedom Lenders	White & Case LLP	Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin Smith, Brett Bakemeyer	1221 Avenue of the Americas		New York	NY	10020-1095		cshore@whitecase.com sam.hershey@whitecase.com azatz@whitecase.com erin.smith@whitecase.com brett.bakemeyer@whitecase.com
Counsel to the Second Lien Secured Parties; HoldCo Lenders, Ad Hoc Group of Freedom Lenders	White & Case LLP	Attn: Thomas Lauria	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131		tlauria@whitecase.com
Proposed Counsel to Debtors and Debtors In Possession	Willkie Farr & Gallagher LLP	Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L. Feldman, Joseph R. Brandt	787 Seventh Avenue		New York	NY	10019		dsinclair@willkie.com mfeldman@willkie.com bfeldman@willkie.com jbrandt@willkie.com
Proposed Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Attn: Edmon L. Morton, Matthew B. Lunn, Alison S. Mielke, Sheila Borovinskaya	Rodney Square	1000 N. King Street	Wilmington	DE	19801		emorton@ycst.com mlunn@ycst.com amielke@ycst.com sborovinskaya@ycst.com
Top 50 Unsecured Creditor	Zoo Med Laboratories Inc	Attn: David Dieter, Senior Director	3650 Sacramento Drive		San Luis Obispo	CA	93401		david@zoomed.com
Raymond Leasing Corporation	Swanson, Martin & Bell, LLP	Attn: Charles S. Stahl, Jr.	2525 Cabot Drive	Suite 204	Lisle	IL	60532		estahl@smbltrials.com
Potter County Tax Office and Randal County Tax Office	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	Attn: Alyssia Cordova	P.O. Box 9132		Amarillo	TX	79105		amahkr@pbfcml.com